

Savings Club Account Enrollment



With this form, you may add a Club Account. You may make deposits as you wish throughout the year, or utilize direct deposit for regularly scheduled deposits. Your club account is limited to one (1) withdrawal per club year other than the automatic withdrawal/transfer at the end of the club year (Christmas & Vacation only. T-account has unlimited withdrawals/deposits).

- I would like to open a:
- Christmas Club Account (S3)
 - Vacation Club Account (S4)
 - T-Account (S5)

MEMBER INFORMATION:

Account Number: _____
Name: _____ <div style="display: flex; justify-content: space-between; width: 100%; font-size: small;"> Last First MI </div>
Signature: _____ Date: _____

To add joint owners to your Club Account, complete this section:

Joint owner 1	Joint owner 2
Name: _____	Name: _____
Social Security #: _____	Social Security #: _____
Relationship: _____	Relationship: _____
Signature: _____	Signature: _____
Date: _____	Date: _____

At the end of the club year (Christmas-October 14th, Vacation-June 14th, T-Account-n/a), the funds in your account can be distributed. Please select the method of disbursement below.

I would like my Club Account(s) to be disbursed in the following way (check one):

- Transfer to my Savings (S1) (Mis=P in SEM)
- Transfer to my Checking (S2) (Mis=D in SEM)
- Keep in my club account until I notify you. (Only 1 withdrawal allowed) (Mis=S in SEM)

I understand my: **Christmas Club is to be disbursed on or around October 14th of every year.**
Vacation Club is to be disbursed on or around June 14th of every year.

-----For office use only-----

Date Received	Club	Code Changed to:	By teller # or initials
	S3-Christmas Club		
	S4-Vacation Club		